

Capital Markets

Initial Public Offerings	<ul style="list-style-type: none"> # Readiness Assessment # Management Off-Site Facilitation # Preparedness Training Sessions # Investment Banking Selection # Prospectus Writing Assistance 	<ul style="list-style-type: none"> # Road Show Presentation Assistance # Capital Raising Advice # Financial Returns Analysis # Comparables / Valuation
Investor Relations	<ul style="list-style-type: none"> # Investor Themes # Press Release Scripts # Webcast Scripts # Investor Presentations 	<ul style="list-style-type: none"> # Comparables / Metrics # Peer Release Dates # IR Database / Calendar # Analyst Perspective
Treasury/ Capital Markets	<ul style="list-style-type: none"> # Capital Structure Review # Credit Comparables Analysis # Treasury Planning Models # Rating Agency Preparation 	<ul style="list-style-type: none"> # Bank Negotiations & Documentation # Investment Portfolio Review # Legal Organization
Mergers & Acquisitions	<ul style="list-style-type: none"> # Target Identification # Due Diligence / Data Rooms # Negotiations & Documentation # Pro Forma Effects Analysis # Transition Services (Carve-Outs) 	<ul style="list-style-type: none"> # Synergy & Implementation Review # GAAP Accounting # Capital Structure Review # Investor Reaction # Strategic Alliances

